# Spirit of Coquitlam Grant Application Form



## **How to Apply**

#### **Complete the Application**

Review the Spirit of Coquitlam Grant Information Guide available at <u>coquitlam.ca/SpiritGrant</u> for a detailed explanation of what's required for each question. Contact the Grant Coordinator if you have questions or require assistance completing your application.

You are only required to complete the sections of the application form that relate to the project stream you are applying for.

#### **Complete the Grant Application Attachment Checklist**

Review the Grant Application Attachment Checklist on the following page to ensure you have all necessary attachments before submitting your application.

#### Before submitting your application, please ensure

- · Your responses are typed
- All questions are completed
- You have included all of the items on the Grant Application Attachment Checklist
- Section 12 is signed by authorized individual(s); digital signatures or a scanned copy of the signature pages are accepted

#### **Submit your Application**

- Email your completed application form, application checklist and related documents in one email before the deadline to the Grant Coordinator at <u>CommunityGrant@coquitlam.ca</u>
- Grant applications will be accepted from September 3 at 8 a.m. to October 1 at 11:59 p.m.
- · Incomplete or late applications will not be accepted
- If you experience any issues with submission contact the Grant Coordinator for support

#### Tips for Success with the Adobe Fillable Application Form

- Ensure that your Adobe Acrobat Reader is up-to-date
- · Launch Adobe Acrobat Reader and open the application PDF file from within the program
- When attaching your completed application form to your email, please send the completed fillable copy with the fields still showing in blue/purple so that we can extract your responses. SCANNED COPIES AND HARD COPIES ARE NOT ACCEPTED.

**Questions?** Contact the Grant Coordinator for support with your application.

CommunityGrant@coquitlam.ca | 604-927-3571



## **Grant Application Attachment Checklist**

Sub	omit the following documentation with your application:
	Completed Spirit of Coquitlam <u>Grant Budget Template</u>
	<b>Detailed quotes for all expenses requested</b> - Include quotes or proof of pricing to support grant request. <b>Expenses listed without quotes may be eligible for reimbursement at the completion of the project.</b> Please contact the Grant Coordinator at 604-927-3571, or email <a href="mailto:CommunityGrant@coquitlam.ca">CommunityGrant@coquitlam.ca</a> to discuss options.
	Evidence of registered not-for-profit status:
	Society Annual Report – current, filed with BC Registries and Online Services as required by the BC Registry Services Act. More information for registered societies can be found at <a href="mailto:bcregistry.ca/societies">bcregistry.ca/societies</a> .
	☐ Society Constitution — must include the Society's purpose.
	<b>Project timeline</b> – describe the process from planning to completion of the project/event/activity.
	Financial documents (Most recent completed fiscal year):
	☐ Society Balance Sheet (or Statement of Financial Position)
	Society Statement of Revenues and Expenses (or Statement of Financial Activities) – Audited or Review Engagement, if available.
	Facility Use Licence – if renting a City of Coquitlam facility (room, pool, etc.). To obtain a Facility Use License, email the Special Event Office at <a href="mailto:FestivalsAndEvents@coquitlam.ca">FestivalsAndEvents@coquitlam.ca</a> or phone 604-927-6968.
	Letters of Support – from collaborating organizations, other funders and/or in-kind contributors (if applicable).
	<b>Community Gaming Grant Proof</b> – Please attach a copy of the letter you receive from the Province (Award or Decline), or other evidence of application to Community Gaming Grant for the related project.
	<b>Electronic Funds Transfer Form (EFT)</b> – Please attach a completed <b>EFT Application form (PDF)</b> including a voided cheque. This will allow the Grant Coordinator to distribute funds more quickly to successful applicants.





Se	Section 1 — Applicant Information (Questions marked with an * are required)				
1a*	1a* Incorporated Name:				
1b	Usual Name (if differen	nt):			
1c*	Is the organization bas	sed in Coquitlam?	□No		
1d*	Is the organization in g	good financial standing with t	<b>he City?</b> □ Yes □ No		
1e*	What is the geographic	c region served by the organiz	ation?		
1f*	Society Registration N	umber:			
1g*	Year of Registration:				
1h*	What is the structure of staff where applicable		etails about the structure of the bo	oard of directors, management and	
	☐ Email from City Staff ☐ Word of mouth (e.g., ☐ Other	friend, family, colleague) 🗖	ebsite □ Digital ad in City facilit Received Grant previously □ Ne	ews story PRC E-News	
2a	Contact Person*:		Position/Title*:		
	Phone*:		Alternate Phone:		
	Email*:		Alternate Email:		
2b	Organization Mailing A	Address:			
	City*:	Street*:		Postal Code*:	
2c	Organization Physical	Address (if different)			
	City:	Street:		Postal Code:	
2d	Organization Website	and Social Media Accounts:			
2e	Check this box if you co ☐ I consent	onsent to being emailed with i	information that the City sends to	not-for-profit organizations.	
Que	estions? Contact the Gra	ant Coordinator for support wi	th your application.		

CommunityGrant@coquitlam.ca | 604-927-3571





## Section 3 – Project at a glance

3a*	Project Title:		
3b*	o* Type of Project:		
	☐ Capital Projects	☐ Playground Equipment (categor	ory only available in spring intake)
	☐ Community Support	☐ Sport Hosting	
	Festivals and Events	☐ Sports Equipment	
3c*	Project Cost:		
	Total Cost *:	Spirit of Coquitlam Gran	t Request Amount *:
3d*	Project Timeline (Note: Project start a	nd end dates are not usually the s	ame as the event date):
	Start Date *:	_ End Date *:	_ Event Date (if applicable):
3e*	Where will your project take place? F	lease be as specific as possible.	
3f*	How many people will benefit from characteristics such as age and gende		attendance/players/participants; include
3g*	What percentage of attendants/parti	cipants are (or expected to be) resi	dents of:
	Coquitlam?*% Port Co	oquitlam?*% Port M	oody?*% Other?%
3h*	<b>Project Summary</b> : Provide a brief des	cription of the project (150 to 300 v	words max).
	Note: The City may use the summary	in part or in full to report on succe	essful grant recipients.



## Section 4 – Project Details

4a*	4a* What is your organization's mission/mandate? How does the project help to achieve your mission/mandate?		
4b*	Who does your organization currently serve?	(e.g., demographi	ics, number of members)
4c*	What is the target participation draw/impact	area for your proj	ject?
	□ Coquitlam □ Provincial □ International	☐ Tri-cities ☐ Interprovincia	☐ Metro Vancouver/Fraser Valley al ☐ National
4d*	What is the anticipated community benefit fr Grant?	om the project? W	Why do you feel this project is a fit for a Spirit of Coquitlam
4e*	Which of the City's five strategic goals does the	he project align w	rith?
	☐ Safe and complete neighbourhoods ☐ Healthy community and active citizens ☐ Excellence in city governance		☐ Local economy and local jobs ☐ Sustainable services, environment and infrastructure
4f*	How did you determine the need for the proje	ect? Why is now tl	he right time for your project?
4g*	different survey and feedback methods you p participants, age group of participants, numb	olan to use and the er of new membe	sure/evaluate the success of your project? Please list the e type of information you will collect (e.g., number of ers, participant satisfaction feedback, before and after asked to reflect on the success of your project in the final

 $\label{lem:Questions} \textbf{Questions?} \ \ \textbf{Contact the Grant Coordinator for support with your application}.$ 

CommunityGrant@coquitlam.ca | 604-927-3571



## Spirit of Coquitlam Grant Application Form

4h*	What steps will you take to achieve success in your project? If necessary, please attach a project chart or timeline.
	Is your project open and accessible to all members of the community or does it serve a specific group (e.g., members only)? Please explain.
-	Does your project include actions to minimize its environmental impact or support environmental sustainability? Please explain.
	Will there be a charge to participate in the project? $\square$ Yes $\square$ No (if no, proceed to question 4n) If yes, please identify the price/tiers of admission/registration.
4m	If yes, how will the revenue from this project be used by your organization?
	Will volunteers be involved to this project? If so, what roles will they perform, how many volunteers and how many hours will they contribute?
40*	What are the other sources of funding for the project? Please indicate which ones are anticipated and which ones are confirmed. Priority may go to applicants that have applied for a BC Community Gaming Grant to support their project. Please ensure this information is included in your budget template.

 $\textbf{Questions?} \ \ \textbf{Contact the Grant Coordinator for support with your application}.$ 

CommunityGrant@coquitlam.ca | 604-927-3571



## Spirit of Coquitlam Grant Application Form

4p*	<b>Required documents for all applicants.</b> All applicants must indocuments, please contact the Grant Coordinator at Commun	
	☐ Spirit of Coquitlam Grant Budget Template	
	☐ Evidence of Registered Not-for-Profit Status - Society Annu	al Report
	☐ Evidence of Registered Not-for-Profit Status - Society Const	itution
	☐ Financial Documents - Society Balance Sheet or Statement	of Financial Position
	$\hfill \Box$ Financial Documents - Society Statement of Revenues and review engagement, if available)	Expenses of Statement of Financial Activities (audited or
	☐ Project timeline	
	☐ Detailed project quotes/proof of costs	
	☐ Letter(s) of support	
	☐ BC Community Gaming Grant Proof of Application	
	$\square$ Evidence of other funding (anticipated and confirmed)	
	☐ Electronic Funds Transfer (EFT) Form. Completed EFT applic from your bank. <u>EFT Application Form</u>	ration forms must include a void cheque or direct deposit form
	Other (e.g., list of activities, photos, etc.) Note: Any photos  Photo Release Form for any individuals who are identifiable	
Plea	ase proceed to the relevant section:	
•	<u>Capital Projects</u> – Section 5	• Playground Equipment (spring intake only) — Section 8
•	Community Support – Section 6	• Sport Hosting – Section 9
•	Festivals and Events – Section 7	• Sports Equipment – Section 10





## Section 5 - Capital Projects

Applic	Applicants are encouraged to include information that is relevant to their project:		
	A clear explanation of what the project includes		
	Logistical details confirmed (e.g., location on private property confirmed, authorization to use the property for the project)		
	A clear explanation of how the proposed project benefits Coquitlam residents and not only current members of the applicant organization		
	Evidence that equipment or infrastructure is intended to be used primarily in Coquitlam and/or by Coquitlam residents		
	A clear maintenance and storage plan for proposed purchases, including authorization from City staff if equipment is intended to be stored on City property		
	A clear plan to replace goods, equipment and infrastructure as needed without additional funding through the Spirit or Coquitlam Grant		
Requir	red information and/or attachments to include for Capital Projects, as applicable:		
	Evidence of appropriate storage for purchased equipment		
	Letter of support from property owner		

Applications for capital project funding that meet all eligibility requirements will be evaluated on the following criteria.





## Section 6 – Community Support Projects

criteria	riteria. Applicants are encouraged to include information that is relevant to their project:		
	A clear explanation of the project, including start and end dates, population served, the issue that is addressed by the project and community benefit		
	Evidence of partnership with other organizations		
	Other sources of funding and a clear description of how the project will be able to continue without additional Spirit of Coquitlam Grant funding		
	A clear understanding of how the proposed project connects to the applicant's mission/mandate		
	Details about how the project promotes diversity, equity and inclusion in the community		
Requir	ed information and/or attachments to include for Community Support Projects, as applicable:		
	City of Coquitlam Facility Use Licence or other venue confirmation		
	Sample of post-project survey for participants		
	Evidence to support the estimated number of participants and their geographic location		

Applications for Community Support Projects funding that meet the eligibility requirements will be evaluated on the following



## Section 7 – Festivals and Events

Festivals and Event applicants are encouraged to apply at least six months before their anticipated event date to improve the application's chance of success.

Applications for Festival and Event funding that meet all eligibility requirements will be evaluated on the following criteria.

Applic	Applicants are encouraged to include information that is relevant to their project:		
	A clear explanation of what the project includes.		
	Logistical details confirmed (e.g., dates, venue confirmed or on hold, acts/entertainers/vendors)		
	Quantitative evidence of the benefits to the City and its residents (e.g., number of attendees, dollar value of economic activity such as vendors, artists, hotel nights, local purchases)		
	Description of cultural and community significance (e.g., demonstrated consideration of diversity, equity and inclusion opportunities for cross-cultural sharing and learning, connecting residents to each other, encouraging active participation, training and learning for volunteers, youth-focused)		
	Incorporation of environmental sustainability initiatives (e.g., highlighting sustainable transportation options to the event, reducing/separating waste, minimizing/eliminating single-use plastic items from food services)		
Requir	ed information and/or attachments to include for Festivals and Events, as applicable:		
	City of Coquitlam Facility Use Licence or other venue confirmation		
	Estimated economic benefits for Coquitlam businesses and residents		
	Sample of post-event survey for attendees		
	Other (e.g., draft event program, list of activities, evidence to support the estimated number of attendees)		



## Section 8 – Playground Equipment

\*IMPORTANT NOTE: The Playground Equipment category can only be applied for in the Spring grant intake. This category cannot be applied for in the fall grant intake.

	ations for Playground Equipment funding that meet all eligibility requirements will be evaluated on the following a. Applicants are encouraged to include information that is relevant to their project:
	A clear explanation of what the project includes
	Clear demonstration of priority designation from SD43 and approval for installation
	Percentage of student population that is Coquitlam residents
	Inclusion of environmental sustainability elements (e.g., materials used, climate adaptations) and accessibility elements
Requir	ed information and/or attachments to include for Playground Equipment, as applicable:
	Letter of support from School District 43
	Evidence of public access to playground outside of school hours
	Evidence of environmental impact mitigation
	Evidence of accessible equipment for all users



## Section 9 - Sport Hosting

Sport Hosting applicants are encouraged to apply at least six months before their anticipated event date to improve the application's chance of success.

Applications for Sport Hosting funding that meet all eligibility requirements will be evaluated on the following criteria.

Applicants are encouraged to include information that is relevant to their project: A clear explanation of what the project includes ☐ Logistical details confirmed (e.q., dates, venue confirmed or on hold, teams/competitors/participants) ☐ A clear explanation of what the competition will be Quantitative evidence of the economic benefits to the City and its residents of hosting the competition (e.g., measured in estimated hotel room nights, number of visitors from out-of-town)  $\square$  Sponsorships or partnerships with local businesses, as evidenced through letters of agreement/support Ability to leave a legacy in Coquitlam (e.g., purchase of event equipment being left to Coquitlam club/facility, coaching/ officiating clinic, volunteer experience, school/team visitations by event participants, use of event to expand local sport membership) Evidence of invitations to or confirmation of athletes, sporting teams, etc. and where they are coming from (i.e., geographic location) Frequency of hosting; priority may be given to teams or sports that have not received Sport Hosting funds in prior years Required information and/or attachments to include for Sport Hosting, as applicable: ☐ City of Coquitlam Facility Use Licence or other venue confirmation Estimated economic benefits for Coquitlam businesses and residents Confirmation of successful hosting bid Letter of support from sanctioning body Evidence of invitations to or confirmation of athletes, sporting teams, etc. and where they are coming from (i.e., geographic location) ☐ Sample of post-event survey for attendees Other (e.g., draft event program, list of activities, evidence to support the estimated number of attendees)





## Section 10 – Sports Equipment

Applic	Applicants are encouraged to include information that is relevant to their project:		
	A clear explanation of what the project includes		
	A clear description of how the equipment will improve access or increase participation in the respective sport. Please include details about who will benefit from the improved access or increased participation (e.g., age, gender, abilities). Please note, applications to replace equipment are ineligible.		
	A clear plan to replace equipment as needed without additional funding through the Spirit of Coquitlam Grant		
	Evidence that the applicant has a reasonable plan for secure storage of the equipment, including support from City staff if equipment is intended to be stored on City property		
	A clear description of benefits to the broader community (beyond those who will use the equipment)		
Requir	red information and or attachments to include for Sports Equipment, as applicable:		
	Evidence of appropriate storage for purchased equipment		

Applications for Sports Equipment funding that meet all eligibility requirements will be evaluated on the following criteria.



### Section 11 – Grant Conditions

IMPORTANT: The applicant agrees to the conditions set out below and to any other conditions approved by the City of Coquitlam (the "City"):

- 1. Materials submitted as part of the grant application may be retained by the City. The City reserves the right to use these materials and the information contained therein for all purposes relating to the Spirit of Coquitlam Grant Program, including in connection with any promotional and advertising campaigns, and to disclose such materials and information within the City or to outside entities for the purpose of reaching a decision on the grant application, administering and monitoring implementation of the project, and evaluating the results of the project after completion.
- 2. The City reserves the right to refuse to consider an application, to reject an application or to cancel or require repayment of an approved grant if the applicant displays or engages in behaviour that, in the opinion of the City, is unacceptable or inconsistent with the intent of the Spirit of Coquitlam Grant Program. Examples of such behaviour include illegal acts, discriminatory behaviour, impersonation, verbal abuse, threats, and privacy and security breaches.
- 3. If there are any changes in the financial aspects of the project from those described in the application, the applicant must provide written notification of these changes to the Grant Coordinator.
- **4.** The applicant will make, or continue to make, attempts to secure funding from other sources as indicated in its application.
- 5. The applicant will keep proper books of accounts of all receipts and expenditures relating to the proposed project.
- **6.** The applicant will make available for inspection by the City or its auditors all records and books of accounts of the organization, upon request from the City.
- 7. If the proposed project in the application is not started, or not completed as described, and grant funds remain on hand, or the project is completed without requiring the full amount of the grant funds, or Council cancels or the grant or otherwise directs the funds be returned, the applicant must return these funds will be returned to the City through Financial Services.
- 8. In the event that the funds are not used for the activity as described in the application, there are misrepresentations in the application, or breaches of these grant conditions by the applicant, the full amount of the grant may be repayable to the City upon demand.
- 9. The applicant may not at any time directly or indirectly communicate with the media regarding the grant application process, discussions or negotiations related to the application process, or otherwise with respect to the administration of the grant program without first obtaining the written permission of the City.
- **10.** The applicant will provide the following acknowledgment regarding any grant made by the City in support of the proposed project:
  - Spirit of Coquitlam Grant logo placement on the applicant's website, and any applicable marketing materials including
    advertisements, posters, and brochures (logo to be provided by the City);
  - Recognition in printed products (e.g. programs, posters), advertisements, signage, and correspondence, where applicable;
  - Recognition in earned media including event listings, media releases, and other community listings as applicable;
  - Publicly during a community gathering, performance, or celebration;
  - Electronically through newsletters, bulletins, blogs, and social media; and
  - Other recognition items if/when applicable and agreed upon by both parties.

Questions? Contact the Grant Coordinator for support with your application.



## Section 11 - Grant Conditions (continued)

- 11. The applicant may not use the City of Coquitlam's logo for the proposed project unless they receive explicit permission from the City. Please note, the City of Coquitlam logo and Spirit of Coquitlam Grant logo are two separate logos and cannot be interchanged.
- 12. In certain circumstances, the City will place conditions on grants that must be met before payment is authorized.
- 13. Any material changes to a project after a grant is awarded require the prior written consent of the City.
- 14. Grants are not transferable to any other party.
- 15. Grants are awarded based on quotes/invoices submitted at the time of application. The City is not responsible for any increase in costs related to the approved grant items after monies have been awarded. If there is a decrease in cost related to the approved grant items, the applicant may be required to return funds to the City. Please contact the Grant Coordinator at 604-927-3571.
- **16.** All grant monies must be expended for the purposes outlined in the acceptance letter within **15** days of the project end date indicated in Section 2 of this application.
- 17. A Final Report using the template will be provided to successful applicants and MUST be completed and returned to the City within 30 days of the completion of the project).
- **18.** If requested, grant recipients will supply copies of all receipts for expenditures relating to the proposed project with the Final Report.

## Section 12 – Authorization and Certification

The undersigned hereby certify that the information provided in this application, including in any supporting documentation, is true, accurate and complete. The undersigned further certify that the budget and other financial documents provided are an accurate statement of the applicant's receipts and disbursements, both actual and estimated, for all the activities conducted by the applicant and that the amount requested is necessary for delivery of the project. The undersigned agree to the conditions of the Spirit of Coquitlam Grant, as outlined in section 11 of this application, and confirm that the individual noted in section 2 is authorized to be the City's liaison with respect to this grant application.

The undersigned confirm that they are duly authorized to execute this application on behalf of the applicant and to bind the applicant to the terms and conditions set out herein:

Printed Name *	Signature *
Position/Title *	Date *

The personal information collected on this form is collected in accordance with the Freedom of Information and Protection of Privacy Act. The City has authority to collect your information for the purposes of administering the Spirit of Coquitlam Grant. If you have any questions or concerns about the collections of your personal information, please call the Grant Coordinator at 604-927-3571.

Questions? Contact the Grant Coordinator for support with your application.

	Expenditures	Projected costs	Details
	Purchase: Project supplies and equipment		Advertisting / printing (quote 1)
	Rental: Project supplies and equipment	\$5,000	Stage, lighting, A/V equipment, bouncy castles (quotes 2 - 3)
Service & Program	Professional fees		
Expenses	Venue rental (except City-owned venues)		
	Other (specify):		
	Subtotal	\$5,500	
	Installation and labour		
Capital Expenses	Capital equipment		
Capital Expenses	Other (specify):		
	Subtotal	\$0	
	Staff training		
	Volunteer training		
	Performer/artist fees	\$1,500	Honorariums for performers (quotes 4 - 7)
People Related Expenses	Indigenous acknowledgement	\$500	Honorarium for opening ceremony from kwikwə'ðəm elder
	Security		
	Other (specify):		
	Subtotal	\$2,000	
	Bin rental/hauling fees		
	Waste diversion program costs	\$1,000	Quote 8
Environmental Service	Other (specify):		
Expenses			
Expenses			
	subtotal		
City Related Expenses	Facility Use	\$1,000	Town Centre Park facility use license (quote 9)
	Event Staffing		
	Park Logistics	\$500	Quote 10
	Road Closures		
	Other (specify):		
	Subtotal	\$1,500	
In-kind expenses (must equal in-kind revenues)			
	Total	\$10,000	

Revenue		Confirmed	Requested	Details
Government	Spirit of Coquitlam Grant	\$0	\$9,000	
	BC Community Gaming Grant			
	Federal government			
	Provincial government			
	Metro Vancouver			
	Municipal government			
	Other (specify):			
	Subtotal	\$0	\$9,000	
	Foundation			
Private Sector	Sponsorship (do not include in-kind)			
	Other (specify):			
	subtotal	\$0	\$0	
	Project Related Fundraising			
Applicant	Revenue generated through the project			
	Other (specify):			
	Funding from organization's operating budget	\$1,000		
	subtotal	\$1,000	\$0	
Other Funding	Specify:			
	subtotal	\$0	\$0	
n-kind revenue (must ed	kind revenue (must equal in-kind expenses)		_	
Total		\$1,000	\$9,000	



## 2024 BC SOCIETY ANNUAL REPORT

**BC Society • Societies Act** 

NAME OF SOCIETY:	
Incorporation Number:	
Business Number:	
Filed Date and Time:	July 1, 2024 07:49 PM Pacific Time
Annual General Meeting (AGM) Date:	May 26, 2024
REGISTERED OFFICE ADDRESS INFORMATION	
Delivery Address:	Mailing Address:
DIRECTOR INFORMATION AS OF May 26, 2024	
Last Name, First Name Middle Name:	
Delivery Address:	
,	
Last Name, First Name Middle Name:	
Delivery Address:	
Last Name, First Name Middle Name:	<b>→</b> \.
Delivery Address:	
Belivery Address.	
Last Name, First Name Middle Name:	12/2/2
East Name, 1 list Name intade Name.	
Delivery Address:	
BANA	

Last Name, First Name Middle Name:

**Delivery Address:** 

#### **CERTIFICATION**

I, certify that I have relevant knowledge of the society, and that I am authorized to make this filing.





#### **CERTIFIED COPY**

Of a document filed with the Province of British Columbia Registrar of Companies



## CONSTITUTION

**BC Society • Societies Act** 

NAME OF SOCIETY:

Incorporation Number: Business Number:

Filed Date and Time:

February 21, 2024 09:57 PM Pacific Time

The name of the Society is

The purposes of the Society are:

1.

۷.

3.



#### Financial Documents - Society Balance Sheet or Statement of Financial Position

#### **Balance Sheet**

An accounting balance sheet is a portrait of the financial standing of a business at a point in time. It shows what your business owns and what it owes. This financial report is similar to a personal financial statement that someone may fill out when applying for a loan to show their assets and liabilities.

Please find more information on Balance Sheets here: <a href="https://basicaccountinghelp.com/balance-sheet-example/">https://basicaccountinghelp.com/balance-sheet-example/</a>

#### Statement of Financial Position

Financial statements and accounting records are not the same thing. Financial statements are a broad overview of a non-profit's financial position, presented for member approval at each AGM. Financial statements generally include four documents: Income Statement, Balance Sheet (Statement of Financial Position), Statement of Cash Flows, and Equity Statement (Statement of Retained Earnings). Financial statements are generated from the General Ledger.

Please find more information on Statement of Financial Positions here:

https://lawfornonprofits.ca/societies-act/fact-sheets/finances-0

## Financial Documents – Society Statement of Revenues and Expenses or Statement of Financial Activities

Both of these documents are required by BC Society's to maintain the status of a registered charity.

#### **Statement of Revenues and Expenses**

Please find the guide line for this document here: <a href="https://www.canada.ca/en/revenue-agency/services/charities-giving/charities/operating-a-registered-charity/statement-revenue-expenditures.html">https://www.canada.ca/en/revenue-agency/services/charities-giving/charities/operating-a-registered-charity/statement-revenue-expenditures.html</a>

#### **Statement of Financial Activities**

Please find the guide line for this document here: <a href="https://www.canada.ca/en/revenue-agency/services/charities-giving/charities/operating-a-registered-charity/financial-statements.html">https://www.canada.ca/en/revenue-agency/services/charities-giving/charities/operating-a-registered-charity/financial-statements.html</a>

## **Project Timeline**

State Date: December 1, 2024

End Date: August 31, 2025

Event Date: August 23, 20225

#### December 2024 - March 2025

• Securing location and financing

Organizing staffing

## March - May, 2025

• Securing non-profit partnerships

• Securing rental and purchased equipment

## May – July, 2025

- Promotional materials and advertising
- Staffing for event
- Purchasing misc. goods

## August, 2025

- Last minute prep
- Hold event
- Post-event work (take down, gathering surveys)

## Quote 3:



#### PRODUCTS V SERVICES V THEMES V ABOUT V

#### **CATEGORIES**

- Bouncers & Inflatables
  - + Inflatable Challenges
  - Bouncy Castles

#### **Bouncy Castle**

Dragon Castle Combo

Kids 7-in-1 Bounce Combo

Magic Castle

Mermaid Castle

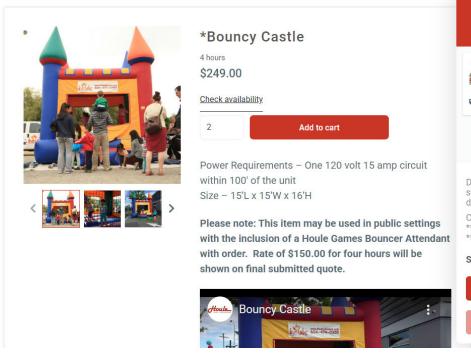
Mini Castle

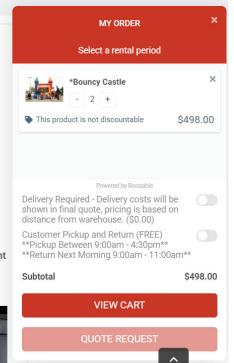
Pirate Bouncer Combo

Princess Castle Combo

T-Rex Bounce Combo

- + Obstacle Courses
- + Inflatable Games





## **Evidence of Other Funding**

This can either be proof that you've submitted another grant application, available sponsorship opportunities, donation agreements, or even just a letter from the Board or Director that your organization will be providing the remaining funding.

## **City of Coquitlam**



# Vendor Profile & Electronic Funds Transfer (EFT) Application

**Accounts Payable Division** 

3000 Guildford Way, Coquitlam BC V3B 7N2 Phone: 604-927-3040 Fax: 604-927-3035

## Please email completed form to apinvoices@coquitlam.ca; and purchasing@coquitlam.ca

Legal Name:	Payable to:(If different from legal name)
Invoicing as:	(If different from legal name)
Mailing Address:	
Remittance Address:	address above.)
(If different from mailing	address above.)
	oyed Individual  Corporation Other (please specify):surance Number:ent of Pension, Retirement, Annuity, and Other Income as per Income Tax Act 153(1) (g) and Regulation 200(1) and T5 in 201(1).)
Contact Name & Position:	
Phone:	Email:
GST Registration #:	WorkSafeBC Account #:
·	or your Direct Deposit information from your bank.
EFT Remittance Advice Email Address:	
for lost or delayed payments where changes to the bank hereby authorize the City of Coquitlam to process direct of the Freedom of Information and Protection of Privacy	ring the information provided is correct and current. I will not hold the City of Coquitlam responsible ting information have been made and not communicated to the City of Coquitlam in a timely manner. I deposits to the account provided above. The information is collected in accordance with Section 26(condition) Act and Income Tax Act and Regulations for the purposes of payment to the Vendor and (where nave any questions, please contact Financial Services Manager at 604-927-3036 or
Authorized Name:	Signature:
Your Contact at the City of Coquitlam (Name	):
Date:	
Invoice Requirements: Please send one PDF in	nvoice per email to <u>apinvoices@coquitlam.ca</u> .
************* If applicable***********	
• •	her Purchase Contract or Work Order Number and City Contact name